



50th Annual Securities Regulation Seminar

Millennium Biltmore Hotel

Friday, October 20, 2017

8:00 AM - 5:00 PM

8:00 – 8:30 a.m. **Registration**

8:25 a.m. **Welcome**
John F. Hartigan
Program Chair
Morgan, Lewis & Bockius LLP

8:30 – 9:45 a.m. **Legislative, Regulatory and Legal Developments
in Securities Laws**
A discussion of recent developments in securities laws,
including regulatory developments from the SEC's perspective.

Simon Lorne (Moderator)
Millennium Management LLC

Michael A. Conley
Solicitor
Securities and Exchange Commission

Adam C. Pritchard
Professor, University of Michigan Law School

9:45 – 10:00 a.m. **Coffee Break**

10:00 – 11:15 a.m.

Enforcement Developments

A review of SEC enforcement trends and priorities.

John F. Hartigan (Moderator)
Morgan, Lewis & Bockius LLP

Stephanie Avakian
Co-Director
SEC Division of Enforcement

Steven Peikin
Co-Director
SEC Division of Enforcement

Michele Wein Layne
Regional Director
SEC Los Angeles Regional Office

11:15 – 12:15 p.m.

SEC Update – Division of Corporation Finance

A discussion of recent developments, rulemaking and other initiatives of the Division of Corporation Finance.

Jonathan K. Layne (Moderator)
Gibson, Dunn & Crutcher LLP

David Fredrickson
Chief Counsel
SEC Division of Corporation Finance

Gregg A. Noel
Skadden, Arps, Slate, Meagher & Flom LLP

12:15 – 1:45 p.m.

Lunch

1:00 – 1:45 p.m.

Keynote Speaker

MICHAEL S. PIWOWAR
COMMISSIONER,
Securities and Exchange Commission

1:45 - 2:45 p.m.

BREAKOUT SESSION ONE

1A Corporation Finance Workshop

An in-depth discussion of recent rulemaking, interpretive guidance and Corporation Finance initiatives.

James J. Moloney (Moderator)
Gibson, Dunn & Crutcher LLP

Rani Doyle
EY Center for Board Matters

David C. Lee
K&L Gates LLP

Charles Szurgot
AECOM

1B The SEC Whistleblower Program in 2017

A discussion of current hot topics and best practices in dealing with whistleblowers, including the scope of whistleblower protection provisions in Dodd-Frank.

Michael C. Kelley (Moderator)
Sidley Austin LLP

John W. Berry
Associate Regional Director – Enforcement
SEC Los Angeles Regional Office

Jane Norberg
Chief
SEC Office of the Whistleblower

Joshua G. Hamilton
Latham & Watkins LLP

1C Regulatory Examination Insights from OCIE

A review of OCIE examination priorities and focus areas for examinations, including a discussion of the examination process and tips to help an examination proceed smoothly.

Arthur L. Zwickel (Moderator)
Paul Hastings LLP

Jane Jarco
Deputy Director
SEC Office of Compliance Inspections and Examinations

Bryan Bennett
Associate Regional Director – Examinations
SEC Los Angeles Regional Office

2:45 – 3:00 p.m. **Coffee Break**

3:00 – 4:00 p.m.

BREAKOUT SESSION TWO

2A Raising Capital for Small and Medium-Sized Businesses

A discussion of the current market and creative alternatives for raising capital for small and medium-sized businesses.

Steven B. Stokdyk (Moderator)
Latham & Watkins LLP

Katherine J. Blair
Manatt, Phelps & Phillips, L.L.P.

Mark T. Hiraide
Mitchell Silberberg & Knupp LLP

2B Enforcement Workshop

An in-depth discussion of recent Enforcement trends and topics.

John W. Spiegel (Moderator)
Munger, Tolles & Olson LLP

George S. Cardona
Chief, Major Frauds Section
U.S. Attorney's Office, Central District of California

Alka Patel
Associate Regional Director – Enforcement,
SEC Los Angeles Regional Office

Thomas A. Zaccaro
Paul Hastings LLP

2C Recent Developments in Mergers & Acquisitions

A discussion of deal activity and trends in 2017, including regulatory clearance covenants and closing conditions, special issues and structures relating to foreign buyers, and investment banker liability.

Brian J. McCarthy (Moderator)
Skadden, Arps, Slate, Meagher & Flom LLP

Mary Ann Todd
Munger, Tolles & Olson LLP

Monica J. Shilling
Proskauer Rose LLP

4:00 – 5:00 p.m.

Ethical Considerations for the Securities Lawyer

A roundtable discussion of ethical challenges encountered by inside and outside counsel, including the disciplining of attorneys practicing before the SEC.

Seth Aronson (Moderator)
O'Melveny & Myers LLP

George S. Cardona
Chief, Major Frauds Section
U.S. Attorney's Office, Central District of California

Michele Wein Layne
Regional Director
SEC Los Angeles Regional Office

Ronald E. Wood
Brown, White & Osborn LLP

Thomas A. Zaccaro
Paul Hastings LLP